

H P Cotton Textile Mills Ltd

H P Cotton Textile Mills Ltd | BSE Code: 502873 | Market Data as on Date: 03 Apr 2014

Current Price (Rs)	23.20	Market Cap (Rs. Crores)	8.84	Book Value (Rs)	37.01
52 Week High (Rs)	34.00	Shares Outstanding	38,10,000	P/B Ratio	0.63
52 Week Low (Rs)	12.60	Beta - Sensex	0.22	Earnings Per Share (Rs)	11.15
Face Value per Share (Rs)	10.00	Dividend Yield (%)	4.31	P/E Ratio	2.08

Company Info:

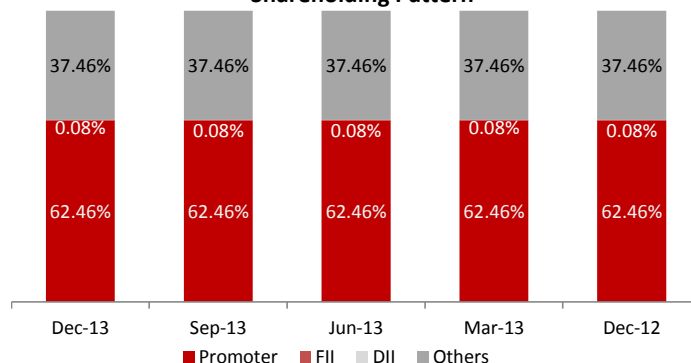
H.P. Cotton Textile Mills Limited engages in the manufacture and sale of cotton yarns and threads in India. The company offers gazed and mercerized yarns for knitting, weaving, lace material, fashion garments, T-shirts, and socks; sewing threads; and crochet and hand knitting yarns. It also provides industrial sewing threads, such as gazed and mercerized, and glazed and soft threads for stitching, kite flying, and embroidery, as well as cotton mink threads for fur stitching. The company also exports its products. H.P. Cotton Textile Mills Limited was founded in 1985 and is based in Hisar, India.

Peer Comparison

	HP Cotton	Alok Inds	Orbit Exports
Sales	28.61	3,700.24	29.19
PAT	1.12	98.29	4.79
Equity	3.81	1,377.13	13.70
EPS	2.96	0.71	3.60
OPM	8.91	22.71	28.19
NPM	3.91	2.66	16.42

* Peers are grouped according to sector and market cap

Shareholding Pattern



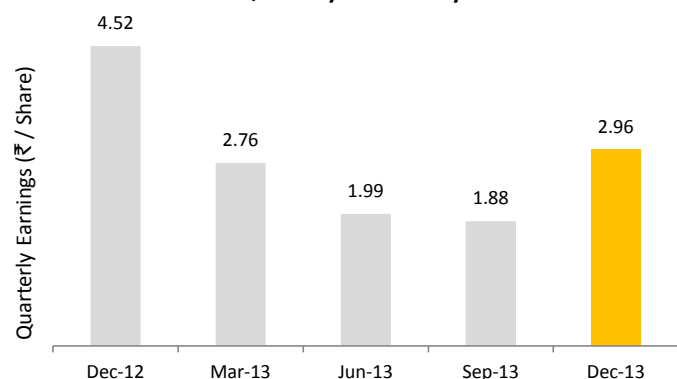
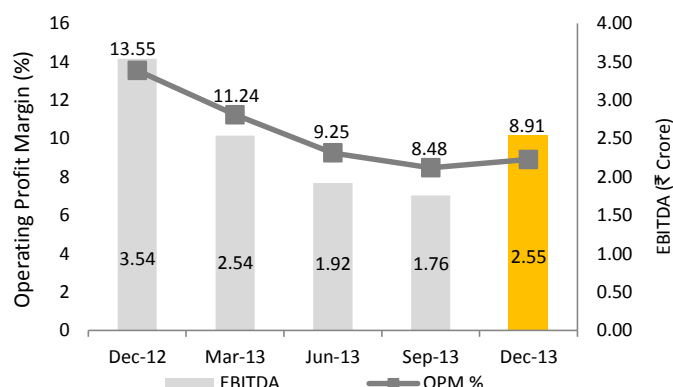
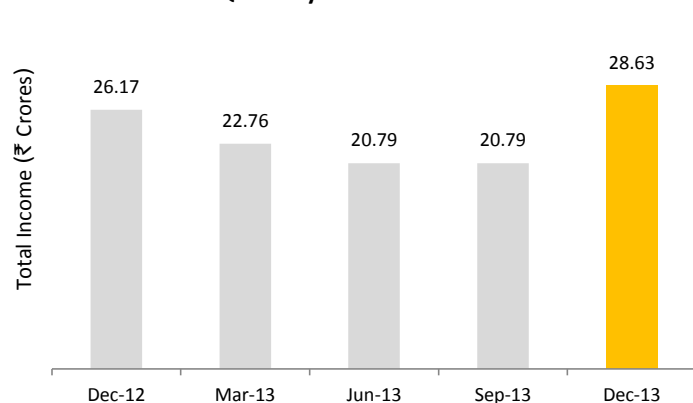
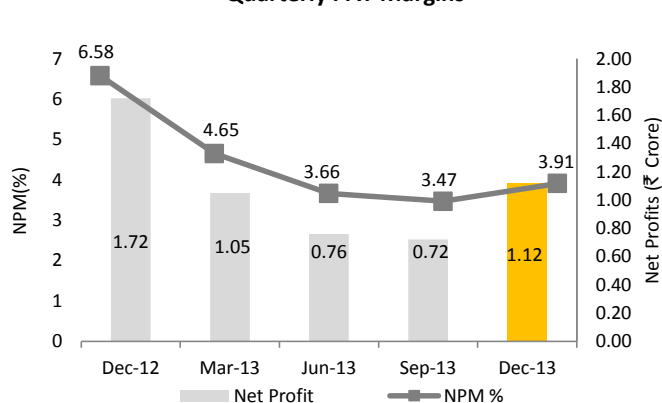
Quarterly Review - Dec 13:

The company has recorded revenues of Rs 28.61 Crores during the current quarter as against Rs 26.13 Crores for the corresponding quarter last year. EBITDA margins for the current quarter decreased to 8.91% in Dec quarter this year as compared to 13.55% in the same quarter previous year. The Profit after Tax (PAT) for current quarter stood at Rs 1.12 Crores.

Quarterly Results:

Income Statement

	Figures in Rs Crores							
	Dec-13	% of (1)	Dec-12	% of (1)	Sep-13	% of (1)	Jun-13	% of (1)
Revenue	28.61		26.13		20.76		20.75	
Total Income	28.63		26.17		20.79		20.79	
Expenditure	(26.08)	-91.16%	(22.63)	-86.61%	(19.03)	-91.67%	(18.87)	-90.94%
Interest	(0.56)	-1.96%	(0.57)	-2.18%	(0.49)	-2.36%	(0.46)	-2.22%
PBDT	1.99	6.96%	2.97	11.37%	1.27	6.12%	1.46	7.04%
PBIDT	2.55	8.91%	3.54	13.55%	1.76	8.48%	1.92	9.25%
Depreciation	(0.33)	-1.15%	(0.32)	-1.22%	(0.34)	-1.64%	(0.33)	-1.59%
PBT	1.66	5.80%	2.65	10.14%	0.93	4.48%	1.13	5.45%
Tax	(0.54)	-1.89%	(0.93)	-3.56%	(0.21)	-1.01%	(0.37)	-1.78%
Net Profit	1.12	3.91%	1.72	6.58%	0.72	3.47%	0.76	3.66%

Quarter on Quarter Changes:
Quarterly EPS History

Operational Profitability

Quarterly Income Growth

Quarterly PAT Margins


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